

EXHIBIT F

Schedule of Bonds

	Issue Date	Amount Issued	Range of Interest Rates	Final Maturity Date	Balance as of HTA Petition Date
Highway Revenue Bonds – Series Y	4/09/96	\$890,235,000	6.25	7/01/21	\$67,300,000
Highway Revenue Refunding Bonds – Series Z	3/01/96	\$185,040,000	6.00 – 6.25	7/01/18	\$19,775,000
Highway Revenue Refunding Bonds – Series AA	4/29/03	\$717,365,000	4.50 – 5.50	7/01/35	\$74,695,000
Highway Revenue Refunding Bonds – Series AA (Remarketing)	4/29/03	\$253,670,000	4.95 – 5.30	7/01/35	\$176,050,000
Highway Revenue Refunding Bonds – Series BB	10/04/05	\$101,625,000	5.25	7/01/22	\$63,070,000
Highway Revenue Refunding Bonds – Series CC	3/06/07	\$431,955,609	4.46 – 5.50	7/01/36	\$414,188,123
Transportation Revenue Bonds – Series A	3/19/98	\$1,129,643,740	4.75 – 12.00	7/01/38	\$244,523,613
Transportation Revenue Bonds – Series D	7/07/02	\$700,855,000	5.00	7/01/32	\$141,315,000
Transportation Revenue Refunding Bonds – Series E	7/07/02	\$284,405,000	5.50 – 5.75	7/01/24	\$155,620,000
Transportation Revenue Bonds – Series G	4/29/03	\$563,650,000	5.00 – 5.25	7/01/42	\$163,090,000
Transportation Revenue Refunding Bonds – Series H	4/29/03	\$72,035,000	4.00 – 5.00	7/01/35	\$9,875,000
Transportation Revenue Refunding Bonds – Series H (Remarketing)	4/29/03	\$44,275,000	5.45	7/01/32	\$12,720,000
Transportation Revenue Refunding Bonds – Series I	4/20/04	\$82,340,000	3.90 – 5.00	7/01/26	\$76,935,000
Transportation Revenue Bonds – Series J	4/20/04	\$405,895,000	4.63 – 5.00	7/01/29	\$79,725,000
Transportation Revenue Bonds – Series K	10/04/05	\$800,000,000	4.30 – 5.00	7/01/35	\$235,800,000
Transportation Revenue Bonds – Series L	10/04/05	\$598,285,000	3.88 – 5.25	7/01/41	\$542,195,000
Transportation Revenue Bonds – Series M	3/06/07	\$250,000,000	4.00 – 5.00	7/01/46	\$227,860,000
Transportation Revenue Refunding Bonds – Series N	3/06/07	\$1,502,904,943	0.72 – 5.50	7/01/45	\$1,021,729,944
Subordinated Transportation Revenue Bonds – Series 1998	7/15/98	\$75,050,000	5.00 – 5.25	7/01/28	\$51,985,000
Subordinated Transportation Revenue Bonds – Series 2003	4/29/03	\$320,545,000	2.30 – 5.75	7/01/28	\$215,960,000

	Issue Date	Amount Issued	Range of Interest Rates	Final Maturity Date	Balance as of HTA Petition Date
Special Facility Revenue Refunding Bonds, 2003 Series A (Teodoro Moscoso Bridge)	10/30/03	\$153,222,270.45	0.375 – 6.15	7/01/27	\$141,858,218.15 ¹

¹ This amount represents the par plus the accreted value of the capital appreciation bonds. The Special Facility Revenue Refunding Bonds, 2003 Series A (Teodoro Moscoso Bridge) have continued to pay regularly scheduled debt service since the HTA Petition Date.